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ENERGIA GROUP ANNOUNCES LAUNCH OF SENIOR SECURED NOTES OFFERING

LONDON — September 14, 2026

Energia Group ROI FinanceCo DAC (the "**Issuer**") today announced the launch of an offering of €850,000,000 aggregate principal amount of senior secured notes due 2032 (the "**Notes**," and the offering of such Notes, the "**Offering**"). The proceeds from the Offering, if completed, will be utilized by the Issuer, Infrajoule Ireland BidCo Limited ("**Bidco**") and its subsidiaries (together, the "**Group**"), together with a portion of cash on balance sheet, to (i) redeem the entire outstanding principal amount of the Issuer's €600,000,000 6.875% senior secured notes due 2028, (ii) repay in full and cancel the bridge term loan facility incurred by Bidco for an aggregate principal amount of €250,000,000 and (iii) pay costs, expenses and fees in connection with the foregoing.

Concurrently with the Offering, the Group will amend and restate its revolving credit facility agreement, which provides for commitments of €450.0 million.

Cautionary Statement

The Notes will be offered only to qualified institutional buyers pursuant to Rule 144A and to non-U.S. persons outside the United States pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), subject to prevailing market and other conditions. There is no assurance that the offering will be completed or, if completed, as to the terms on which it is completed.

This announcement is not an offer to sell the Notes in the United States. The Notes to be offered have not been and will not be registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold, directly or indirectly, in the United States or to or for the account or benefit of U.S. persons, as such term is defined in Regulation S of the Securities Act, absent registration or unless pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, the Notes, nor shall there be any sale of the Notes in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The distribution of this announcement into certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement has been prepared on the basis that any offer of the Notes in any Member State of the European Economic Area ("**EEA**") will be made pursuant to an exemption under Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**") from the requirement to publish a prospectus for offers of securities. The offering memorandum produced for the offering of the Notes is not a prospectus for the purposes of the Prospectus Regulation. This announcement has been prepared on the basis that any offer of the Notes in the United Kingdom ("**UK**") will be made pursuant to an exemption from the prohibition on offers to the public under the Public Offers and Admissions to Trading Regulations 2024 (the "**POATRs**").

The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the EEA. For these purposes, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97 as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the UK. For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**") or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the POATRs. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and, therefore, offering, selling or distributing the securities or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

In the UK, this announcement is only being distributed to, and directed only at, persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Financial Promotion Order**"), (ii) fall within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Financial Promotion Order or (iii) are outside the UK (all such persons together being referred to as "relevant persons"). This announcement and its contents are confidential and should not be distributed, published or reproduced (in whole or in part) or disclosed by any recipients to any other person in the UK. Any person in the UK that is not a relevant person should not act or rely on this announcement.

MiFID II professionals/ECPs-only / No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail investors in the EEA.

UK MiFIR professionals/ECPs-only / No UK DISC disclosure document – Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No disclosure document required by the FCA Product Disclosure Sourcebook has been prepared as not available to retail investors in the UK.

In connection with the issuance of the Notes, J.P. Morgan Securities plc (or persons acting on its behalf), will serve as stabilizing manager and may over-allot the Notes or effect transactions with a view to supporting the market price of the Notes during the stabilization period at a level higher than that which might otherwise prevail. However, stabilization actions may not necessarily occur. Any stabilization action may begin on or after the date of adequate public disclosure of the terms of the offer of the Notes and, if begun, may cease at any time, but it must end no later than 30 calendar days after the date on which the Issuer receives the proceeds of the offering of the Notes, or no later than 60 calendar days after the date of the allotment of the Notes, whichever is earlier. Any stabilization action or over-allotment must be conducted in accordance with all applicable laws and rules and will be undertaken at the offices of the stabilizing manager (or persons acting on its behalf) and on the exchange, the over the counter market or otherwise.

Neither the content of the Issuer's, the Group's or their affiliates' website nor any website accessible by hyperlinks on such website is incorporated in, or forms part of, this announcement.

Forward-Looking Statements

This announcement may include forward-looking statements. These forward-looking statements can generally be identified by the use of forward-looking terminology, including the terms "aims," "forecasts," "seeks," "targets," "believes," "estimates," "anticipates," "expects," "projects," "intends," "plans," "may," "will" or "should," "could" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Group's or its affiliates' intentions, beliefs or current expectations concerning, among other things, the Group's or its affiliates' results of operations, financial condition, liquidity, prospects, growth, strategies, position in the markets in which it operates and the development of the industries in which it operates.

By their nature, forward-looking statements involve known and unknown risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that the Group's or its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward-looking statements contained in this announcement. In addition, even if the Group's or its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this announcement, those results or developments may not be indicative of results or developments in subsequent periods. Any forward-looking statements that are made in this announcement speak only as of the date of this announcement, and the Group and its affiliates undertake no obligation to update those statements or to publicly announce the results of any revisions to any of those statements to reflect future events or developments.