

Refinancing of Senior Secured Notes and Revolving Credit Facility

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On 31 July 2023, the Group successfully completed the full refinancing of its €350m 4.0% Senior Secured Notes due in September 2025 and its £225m 4.75% Senior Secured Notes due in September 2024, replacing them with €600m 6.875% Senior Secured Notes due in July 2028.

At the same time, the Group also put in place a new €450m Senior Revolving Credit Facility maturing in April 2028 (previously £305m facility).